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Partners

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Lawyers

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Practice Areas

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Offices

RECOGNITION



ALTERNATIVE INVESTMENTS

TozziniFreire relies on a multidisciplinary team of reputable and experienced lawyers actively counseling clients in diverse alternative investment strategies and categories. TozziniFreire's Alternative Investments practice has lawyers specializing in investment funds, private equity, venture capital, venture debt, corporate venture capital, agribusiness, financial innovation, infrastructure, and real estate, offering clients all necessary legal advice for alternative investment strategies, constantly searching for legal solutions that ensure the balance between risks and focus on returns, which are inherent to this category of investments.

Our full-service legal platform provides a comprehensive range of first-class practices required for Alternative Investment transactions, from the incorporation and organization of the business and funding to divestitures.

With extensive experience in cross-border transactions and several industries and business segments, we are perfectly fit to provide excellent legal counsel to founders, companies searching for funding, investment funds and managers, in all aspects of their investment strategy.

INNOVATION AND BUSINESS UNDERSTANDING

Our lawyers have extensive experience and work collaboratively to provide our clients with innovative solutions focused on the business, to succeed in a highly competitive and sophisticated market.

FULL LEGAL SERVICE

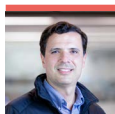
We offer a first-class legal service to fulfill the needs of our clients in all areas of law and industries, including mergers and acquisitions, private equity, venture capital, structured transactions, the stock market (debt and equity), debt restructuring, fund formation, infrastructure and energy, real estate, tax, competition, labor, regulatory, and dispute settlement.

EXPERIENCE

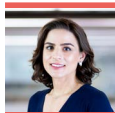
- Advising Ontario Teachers' Pension Plan Board (OTTP) on the acquisition of 100% interest in Evoltz Participações S.A., a leading electricity transmission platform in Brazil, with seven electricity transmission lines covering more than 3,500 kilometers in 10 states in Brazil. This transaction was recognized as the Brazilian Offering of the Year 2021 by TTR (Transactional Track Record).
- Advising SoftBank on a series of investments in Brazilian startups, including CRM Bonus, Medway, Trela, and other companies.
- Advising ADM, Amaggi, Cargill, and Louis Dreyfus on a Series A-2 investment round in Grão Direto, a Brazilian company that operates in the electronic market for grain commercialization.
- Advising Chan Zuckerberg Ventures LLC, investment fund owned by Mark Zuckerberg and Priscilla Chan, on an investment of BRL 25.8 million in Beep Soluções em Saúde S.A., a Brazilian health tech company that is a leader in home health care services.

- Advising Newport Gestora, manager of the logistics real estate investment fund, Fundo de Investimento Imobiliário Newport Logística, on the acquisition of a big logistics real estate property in the city of Goiânia, state of Goiás, from Hyperapharma, a leading Brazilian pharmaceutical company. This was one of the largest real estate transactions within the logistics industry in Brazil in 2021.
- Advising UPL group on an investment made by Bunge in the amount of BRL 250 million in SinAgro (a company controlled by UPL at that time), which created a joint venture between two of the largest companies in the agribusiness industry, specifically in the markets of grain distribution and agrochemicals. The transaction also involved the corporate and real estate restructuring of SinAgro.
- Advising RecargaPay on the BRL 25 million venture debt loan granted by Milênio Capital to RecargaPay.
- Advising MSW and Banco do Brasil on the creation of BB Ventures, a corporate venture capital investment fund, aimed at investing in tech startups.
- Representing Grupo Energía de Bogotá (GEB) and Argo Energia (companies controlled by Redeia Group and Grupo Energía de Bogotá) in one of the largest transactions in the Brazilian transmission sector, i.e., the acquisition of 100% of the controlling interest in five electric power transmission companies owned by Brookfield/ Quantum Group. With this transaction, Argo doubles in size in terms of transmission facilities.
- Advising Neoenergia S.A. on an M&A operation associative agreement in the amount of BRL 1.2 billion for the sale of 50% of Neoenergia Transmissora 15 SPE S.A. (target), which will serve as an investment platform between Neoenergia and Warrington. As a condition to close the transaction, eight transmission companies will contribute to the target. In addition to the M&A agreement, the parties have entered into a development agreement for the evaluation of joint participation in future electric power transmission auctions conducted by ANEEL (Brazilian Electricity Regulatory Agency), as well as for the potential acquisition by Warrington, via right of first offer, of a 50% stake in Neoenergia's other electric power transmission assets, under construction or operational.

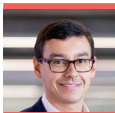
CONTACT



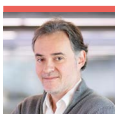
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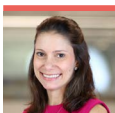
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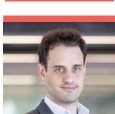
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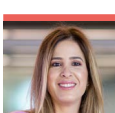
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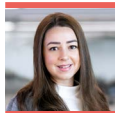
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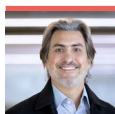
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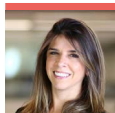
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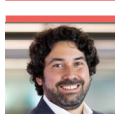
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