

PRIVATIZATIONS

A pioneer in the most significant privatizations
of recent decades

Our Privatization team has a historic contribution to Brazil and its clients in the most significant privatizations of recent decades.

We were the first firm in the country to advise the Federal Government during the wave of privatizations of the 1990s. At the time, we served as consultants to BNDES (Brazilian Development Bank) in structuring legal models for privatizations. We also worked for several state governments preparing bidding documents for all types of contracts.

Our team is multidisciplinary, made up of attorneys with proven experience in various areas (administrative law, infrastructure, energy, oil & gas, private equity, M&A, tax, among others), and is recommended by leading national and international legal guides and rankings.

✓ MAIN SERVICES

- Legal consultancy for investors seeking to be secure and well-positioned for privatization cycles carried out by the Brazilian government.
- Advice on designing legal structures tailored to each type of investor for their participation in privatization processes, in:
 - a. project financing;
 - b. regulatory aspects related to such processes;
 - c. asset auditing;
 - d. conducting and managing investor participation in the respective bidding processes;
 - e. forming consortia composed of more than one interested party;
 - f. defining strategies and forming partnerships that enable the participation of Private Equity funds, among others.



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