



WEALTH & SUCCESSION PLANNING

Our Wealth & Succession Planning practice comprises a multidisciplinary team, composed of professionals from different areas of expertise, including Family, Corporate and Tax Law. Our team has extensive experience in estate and succession planning cases involving family-owned companies and businesses.

Our services include estate protection, preparation of the company's founders succession, allocation of assets among heirs, prevention and assistance in disputes involving succession of family-owned companies and businesses and reduction of taxation on succession or disposal of assets.

We also maintain relationships with several international partners specialized in estate planning and wealth management, providing our clients with a wider range of alternatives.

/85

Partners

/500+

Lawyers

/30

Practice Areas

/25

Industry Groups

/6

Offices

Services

- Legal assistance in the analysis of tax effects related to family and business assets;
- Consultancy on the convenience of corporate reorganization for succession planning;
- Development of legal frameworks involving family or business governance;
- Constitution of (i) investment vehicles, and (ii) companies that concentrate ownership of real estate, rural assets or operating companies (holdings), in Brazil and/or abroad;
- Drafting of shareholders' or quotaholders' agreements to establish rules of control and succession of the rights of shareholders/quotaholders;
- Consultancy on the constitution of investment funds and advice on drafting the regulation, as well as on the allocation of resources abroad;
- Preparation of prenuptial agreements, stable union contracts, wills and donation deeds;
- Assistance in judicial and extrajudicial inventories.

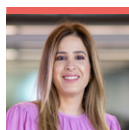
CONTACT



**FLÁVIA CRISTINA M.
DE CAMPOS ANDRADE**
fandrade@tozzinifreire.com.br
55 11 5086-5280



**FERNANDA
FOSSATI**
ffossati@tozzinifreire.com.br
55 51 3025-2205



**SILVIA CASTRO
CUNHA ZONO**
sccunha@tozzinifreire.com.br
55 11 5086-5577



**ERLAN
VALVERDE**
evalverde@tozzinifreire.com.br
55 11 5086-5351



**MARIA ELISA
GUALANDI VERRI**
mverri@tozzinifreire.com.br
55 11 5086-5167



**THIAGO
MEDAGLIA**
tmedaglia@tozzinifreire.com.br
55 11 5086-5134