



CAPITAL MARKETS

/85

Partners

/500+

Lawyers

/30

Practice Areas

/25

Industry Groups

/6

Offices

TozziniFreire has a strong presence in capital markets and long tradition of structuring complex operations, both in Brazil and abroad, as well as the entire range of securities, featuring a highly skilled team in public offerings. Furthermore, we are one of the few Brazilian law firms with proven experience in obtaining regulatory licenses and consulting in the regulation of securities and publicly-held companies. Due to our notorious expertise, we were invited by the Brazilian Association of International Banks (ABBI) and by the Brazilian Financial and Capital Markets Association (ANBIMA) to represent them during the important public hearing in the Federal Senate that discussed the Provisional Measure No. 784/2017, converted into Law No. 13,506/2017. Such law provides for the administrative sanction proceedings related to BCB (Central Bank of Brazil) and CVM (Brazil's Securities and Exchange Commission) activity and creates leniency programs for the Brazilian National Financial System and the Brazilian Capital Market.

Our team has wide experience in the most diverse matters, including compliance with the National Monetary Council (CMN), Securities Commission (CVM), Brazilian Association of Financial and Capital Markets Entities (ANBIMA), and Brazilian Association of Private Equity and Venture Capital (ABVCAP) regulations; financial compliance and investigation; publicly-traded companies; public offering (IPO and follow-on); Share Acquisition Public Offer (OPA); debentures; promissory notes; Agribusiness Receivables Certificates (CRA); Real Estate Receivables Certificates (CRI); Receivables Certificates (CR); financial bills; Guaranteed Real Estate Bonds (LIG); Structured Operations Certificates (COE); cross-border issuances (bonds, notes, DRs, EETC); investment funds (ICVM 555); alternative investment funds (FIDC, FIP, FII, FIAGRO); underwriters; securities portfolio managers; asset managers; securitization companies; custodians; securities brokers (CTVM); securities dealers (DTVM); securities advisor; crowdfunding; regulatory sandbox; pension funds; sanctioning proceedings; terms of commitment and leniency agreements before the CVM and the Financial Activity Control Council (COAF); as well as appeals before the National Financial System Appeals Council (CRSFN).

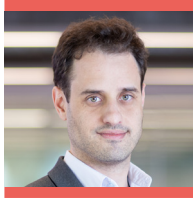
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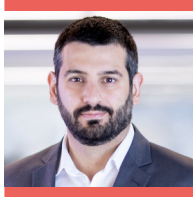
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