



MERGERS & ACQUISITIONS

/85

Partners

/500+

Lawyers

/30

Practice Areas

/25

Industry Groups

/6

Offices

TozziniFreire Advogados has mergers and acquisitions in its origin. It is considered as one of the largest and most important practice areas of our firm. We are leaders in Brazil's M&A market involving closely and publicly-held companies and also investment funds. The team members have solid experience in the preparation, review and negotiation of investment agreements, purchase and sale of shares and assets, incorporation of associations, joint ventures or strategic alliance in all market segments.

Our lawyers are ranked in the most important legal guides, being recognized for their excellence and business oriented-mind, as well as for the ability to provide prompt responses and innovative, ethical and constructive negotiation approaches towards problem-solving.

The full-service structure is another important feature of our law firm. The practice areas work fully integrated, guaranteeing reliability and 360° services to the transaction, from structuring the deal, conducting the due diligence and negotiating the transaction documents until its closing.

RECOGNITION



INDUSTRY GROUPS



AGRIBUSINESS



INFRASTRUCTURE



AUTOMOTIVE



MEDIA &



**LIFE SCIENCES &
HEALTHCARE**

ENTERTAINMENT



ENERGY



**TECHNOLOGY
& INNOVATION**

EXPERIENCE

ONTARIO TEACHERS' PENSION PLAN

Acquisition of Evoltz Participações S.A., a leading electricity transmission platform in Brazil that manages and operates seven electricity transmission lines totaling over 3,500km across 10 states of Brazil. The shares were held by fund of the global Private Equity sponsor TPG, namely Seville Fundo de Investimento em Participações Multiestratégia. Deal value: BRL 3 billion.

SBA TORRES BRASIL

SBA Torres acquired 100% of the quotas of São Paulo Três Locação de Torres, owned by the TorreSur Group, which commercially explores 1,313 communication towers throughout Brazil and it was one of SBA Torres' largest competitors. Deal value: USD 460 million.

TANIA BULHÕES

Investment by the private equity fund TreeCorp in the company Tania Bulhões,

through the issuance of new preferred shares. Deal value: approx. BRL 100 million.

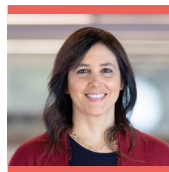
THE YOKOHAMA RUBBER

Assistance in Brazilian law aspects involving the global acquisition of the wheel systems business of the Swedish company Trelleborg AB by Yokohama Rubber Co., Ltd. The transaction has been completed through the purchase of 100% of the shares of Trelleborg Wheel Systems Holding AB (TWS) from Trelleborg AB. Deal value: EUR 430 million.

IGUATEMI

Acquisition of an additional 36% stake in JK Iguatemi Shopping Mall, through the purchase, by its subsidiary Mutuall Soluções Financeiras Ltda, of 100% of the shares of Adeoti Empreendimentos Imobiliários Ltda. Deal value: BRL 667 million.

CONTACT



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