

CAPITAL MARKETS

Strong experience in complex capital market transactions, both in Brazil and abroad

With a strong presence in the capital markets, we have a long tradition of structuring complex transactions, both in Brazil and abroad, as well as the entire range of securities, featuring a highly skilled team in public offerings. Furthermore, we are one of the few Brazilian firms with proven experience in obtaining regulatory licenses and consulting in securities and publicly traded company regulation.

Our team has wide expertise in the most diverse matters, including compliance with the Brazilian National Monetary Council (CMN), the Securities and Exchange Commission (CVM), and the Brazilian Association of Financial and Capital Market Entities (ANBIMA), financial compliance and investigations, publicly-held companies, regulatory disclosures, public offerings (IPO and Follow-on), Public Acquisition Offers (OPAs), debentures, promissory notes, Agribusiness Receivables Certificates (CRA), Real Estate Receivables Certificates (CRI), Receivables Certificates (CR), financial securitization, financial bills, Guaranteed Real Estate Bills (LIG), Structured Transaction Certificates (COE), international issuances (Bonds, Notes, DRs, EETC), investment funds (RCVM 175), underwriters, securities portfolio managers, asset managers, securitization companies, custodians, securities brokers (CTVM), securities dealers (DTVM), securities consultants, crowdfunding, regulatory sandbox, pension funds, sanctioning proceedings, terms of commitment and leniency agreements before the CVM and the Financial Activities Control Council (COAF) and appeals before the Appeals Council of the National Financial System (CRSFN).

★ RECOGNITION

Chambers Global	Global Legal Awards
Chambers Brazil	Leaders League
Legal 500	Expert Guides
Análise Advocacia	Lacca Approved
Latin Lawyer	IFLR 1000
Latin Finance	WWL



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✔ MAIN SERVICES

- Advisory services for structuring public offerings (IPOs, follow-ons, and takeover bids).
- Issuance of debentures, CRIs, CRAs, COEs, bonds, notes, and DRs.
- Regulatory consulting (CVM, CMN, ANBIMA).
- Advisory services for funds (FIDC, FIP, FII, FIAGRO).
- Support for managers, administrators, securitization companies, and brokerages.
- Assistance with sanctioning processes and leniency agreements.
- Participation in initiatives such as regulatory sandboxes and crowdfunding.
- Consulting services for publicly held companies and regulatory disclosures.